



To: **PRUDENTIAL TRUSTEE COMPANY LIMITED** as Security Trustee

and: **ALL NOTEHOLDERS ON THE REGISTER AS AT 22 DECEMBER 2022**

**AGGREGATED MICRO POWER INFRASTRUCTURE 2 PLC
(Incorporated under the Companies Act 2006)**

SENIOR SECURED LOAN NOTES

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

EACH GUARANTOR

Defined terms in this Compliance Certificate shall, unless specified otherwise, have the same meaning given to them in the deed constituting up to £250,000,000 Senior Secured Loan Notes executed by Aggregated Micro Power Infrastructure 2 plc (as Issuer) and each subsidiary undertaking of the Issuer from time to time (each such undertaking a "Guarantor") dated 6 October 2016 as amended and restated on 31 July 2020 and from time to time (the "**Deed**").

This is a Compliance Certificate as referred to in the Deed.

We confirm that, as at 22 December 2022:

1. No Event of Default has occurred and the Issuer is not aware of any event or circumstance that would require the Issuer or Guarantor to make a notification to you pursuant to clause 12.3 of the Deed (*notification of Event of Default*).
2. There has been no Change of Control of the Issuer and each Guarantor and the Issuer is not aware of any event or circumstance that would require the Issuer or Guarantor to make a notification to you pursuant to clause 9.5 of the Deed (*No Change of Business*).
3. So far as they have fallen due, all obligations of the Issuer and each Guarantor pursuant to the terms of the Deed have been complied with in accordance therewith.
4. Any sale or acquisition of an asset or investment since the date of the last Compliance Certificate provided to you has been conducted in accordance with the terms of the Asset Services and Development Agreement.
5. The DSCR calculation as at 30 September 2022 is 2.18 and a copy of the calculation is attached to this Compliance Certificate.

DocuSigned by:
Mark Tarry
AF170279201B414...

Director

DocuSigned by:
Ed Sumption
EB0F3068508F447...

Director



DSCR Calculation

		[a+b-c]
DSCR Calculation		-
		DSCR 30 Sep 2021 to 30 Sep 2022
<u>i) Operating Free Cashflows (sum of)</u>	Result for the 12 month period	10,756,346.46
-	Tax Charge	2,386,098.57
-	Interest Paid	9,695,895.08
-	Interest Received	2.94
-	Depreciation	<u>5,579,985.35</u>
-		
a. Group EBITDA		23,646,131.26
b. Interest Received by Group		
c. actual Tax (Paid)/Received by Group		-
d. Change in Group trade Debtors *		3,154,289.67
e. Change in Group trade Creditors		795,813.81
f. amount in Debtors and Creditors relating to Capital Expenditure		-
g. Change in Group Stock		194,774.95
h. Amounts received by Issue re manufacture warranty		-

	<u>21,092,880.44</u>
<u>ii) Debt Service Costs</u>	
Interest per P&L	9,695,895.08
Less amortisation of issue costs	-
Amount paid to Noteholders	<u>9,695,895.08</u>
DSCR Ratio	2.18