

		<b>[a+b-c]</b>
<b>DSCR Calculation</b>		
		<b>DSCR 31 March 2021 to 31 March 2022</b>
<b><u>i) Operating Free Cashflows (sum of)</u></b>	Result for the 12 month period	455,202.14
	Tax Charge	(2,386,098.57)
	Interest Paid	9,608,465.03
	Interest Received	(2.94)
	Depreciation	3,846,213.26
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a. Group EBITDA		11,523,778.92
b. Interest Received by Group		2.94
c. actual Tax (Paid)/Received by Group		-
d. Change in Group trade Debtors *		(1,185,454.08)
e. Change in Group trade Creditors		215,037.14
f. amount in Debtors and Creditors relating to Capital Expenditure		-
g. Change in Group Stock		(16,494.31)
h. Amounts received by Issue re manufacture warranty		-
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		10,536,870.61
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<b><u>ii) Debt Service Costs</u></b>		
Interest per P&L		9,608,465.03
Less amortisation of issue costs		(195,369.09)
Amount paid to Noteholders		9,413,095.94
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<b>DSCR Ratio</b>		<b>1.12</b>